

In re: Chapter 11  
APPALACHIAN LIGHTING SYSTEMS, INC., Case No. 17-24454-GLT  
Debtor. Related to Document No. 301  
APPALACHIAN LIGHTING SYSTEMS, INC.,  
Movant.  
vs. **Hearing Date:**  
**October 24, 2019 at 1:30 p.m.**  
NO RESPONDENTS, **Response Deadline:**  
**October 17, 2019**  
Respondent.  
\_\_\_\_\_ /

**STIPULATED AGREED ORDER WITH SHERWOOD PARTNERS, INC.**

AND NOW, this \_\_\_\_ day of \_\_\_\_\_, 2019, upon consideration of the parties' stipulation to resolve the potential claims of Sherwood Partners, Inc. upon the agreement of the parties below, and for good cause, it is hereby ORDERED, ADJUDGED and DECREED as follows:

1. Debtor and Sherwood stipulate and agree to the following (the "Settlement Terms"):
  - (i) Debtor shall include in the Plan Confirmation Order the following provision:

Debtor shall pay to Sherwood as an Allowed Administrative Expense Claim, (A) \$5,000 in cash on the Effective Date, and (B) \$20,000 payable pari passu with the Cooperating Estate Professionals from the IP Monetization if, as, when and to the extent such funds become available from the IP Monetization.
  - (ii) Sherwood hereby releases the Debtor, and the Debtor hereby releases Sherwood, from any and all claims related to the Application or the Plan, except for the obligations under this paragraph.

**IT IS SO STIPULATED:**

Daniel A. DeMarco (Ohio Bar No. 0038920)  
Admitted Pro Hac Vice  
Christopher B. Wick (Ohio Bar No. 0073126)  
Admitted Pro Hac Vice  
HAHN LOESER & PARKS LLP  
200 Public Square, Suite 2800  
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cwick@hahnlaw.com

and

Kirk B. Burkley (PA ID No. 89511)  
707 Grant Street, Suite 2200 Gulf Tower  
Pittsburgh, PA 15219-1900  
Telephone: (412) 456-8108  
Facsimile: (412) 456-8135  
Email: kburkley@bernsteinlaw.com

*Co-counsel for Debtor*

Sherwood Partners, Inc.

By: /s/ Michael A. Maidy (see attached signature)  
Michael A. Maidy, Co-CEO

The undersigned consent to the entry of this *Stipulated Agreed Order*:

ALSI Investors, LLC

By: /s/ Kevin Jones (see attached signature)  
Kevin Jones, Co-Manager

By: /s/ Richard Patton (see attached signature)  
Richard Patton, Co-Manager

**IT IS SO ORDERED, this \_\_\_\_\_ day of \_\_\_\_\_, 2019.**

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**UNITED STATES BANKRUPTCY JUDGE**

/s/ Daniel A. DeMarco

Daniel A. DeMarco (Ohio Bar No. 0038920)

Admitted Pro Hac Vice

Christopher B. Wick (Ohio Bar No. 0073126)

Admitted Pro Hac Vice

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*Co-counsel for Debtor*


Sherwood Partners, Inc.

By: 

Michael A. Maidy, Co-CEO

The undersigned consent to the entry of this *Stipulated Agreed Order*:

ALSI Investors, LLC

By: 

Kevin Jones, Co-Manager

By: \_\_\_\_\_

Richard Patton, Co-Manager

IT IS SO ORDERED, this \_\_\_\_\_ day of \_\_\_\_\_, 2019.

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE

/s/ Daniel A. DeMarco

Daniel A. DeMarco (Ohio Bar No. 0038920)

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Christopher B. Wick (Ohio Bar No. 0073126)

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*Co-counsel for Debtor*

Sherwood Partners, Inc.

By: 

Michael A. Mady, Co-CEO

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ALSI Investors, LLC

By: \_\_\_\_\_

Kevin Jones, Co-Manager

By: 

Richard Patton, Co-Manager

IT IS SO ORDERED, this \_\_\_\_\_ day of \_\_\_\_\_, 2019.

\_\_\_\_\_  
UNITED STATES BANKRUPTCY JUDGE